



2023

General Information:

911 street address at end of 2023, if different than mailing address

School district name

Enter the amount of Internet or out of state purchases for which you did not pay sales tax

Taxpayer Spouse Yes No Yes No

Did you and your spouse have full-year health care coverage?

Residency Information:

From To (Mo/Da/Yr) (Mo/Da/Yr)

If you did not live in Vermont for all of 2023, enter the dates you did live in Vermont

Enter the Canadian provinces or state names other than Vermont where you had income

Education Savings:

Yes No

Did you or your spouse make any contributions to a Vermont Higher Education Investment Plan account?

If Yes, enter the following:

Table with 5 columns: TS, Name of Designated Beneficiary, Social Security Number, Account Number, 2023 Amount Contributed

Voluntary Contributions:

Enter the amount you wish to contribute on your 2023 tax return to:

Vermont Nongame Wildlife Fund Vermont Children's Trust Fund Vermont Veterans' Fund Green Up Vermont Fund

Payments:

If you sold real estate in Vermont and the buyer withheld Vermont income tax, enter the amount withheld and include Form RW-171

2023 nonresident estimated payments made on your behalf by a partnership, limited liability company, or S corporation. Include Schedule K-1VT

Income Adjustments:

Military pay when on active duty outside Vermont Months on active military duty

Bond/note interest from VSAC Bond/note interest from Build America Bond/note interest from VT Telecommunication Authority Bond/note interest from VT Public Power Supply Authority



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**Tax Credits:**

Charitable Housing Credit .....	<input type="text"/>
Qualified Sale of Mobile Home Park Credit .....	<input type="text"/>
Research & Development Credit .....	<input type="text"/>
Affordable Housing Credit .....	<input type="text"/>
Rehabilitation of Certified Historic Buildings Credit .....	<input type="text"/>
Historic Rehabilitation Credit .....	<input type="text"/>
Facade Improvement Credit .....	<input type="text"/>
Code Improvements Credit .....	<input type="text"/>
Entrepreneur's Seed Capital Fund Credit .....	<input type="text"/>

**Household Income Information:**

Enter household income information if claiming either the Renter Rebate or Property Tax Adjustment.

	Taxpayer	Spouse	All Others
Enter the amount you received from:			
Cash public assistance/welfare .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Veterans' benefits .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Workers' compensation .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Support money .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Child support and gifts of cash or cash equivalent .....	<input type="text"/>	<input type="text"/>	<input type="text"/>

Enter the amount you paid for child support .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of person paid .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Social security number of person paid .....	<input type="text"/>	<input type="text"/>	<input type="text"/>

	Name	Social Security Number
Others contributing to household income .....	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>



2023

Homestead Declaration Information:

Location of homestead if not current address \_\_\_\_\_

SPAN (School Property Account Number) \_\_\_\_\_

Percent of business use of dwelling \_\_\_\_\_ %

Percent of rental use of dwelling \_\_\_\_\_ %

Are improvements of other buildings located on your parcel, other than the dwelling used for business or rented out? Yes No

Are you the grantor and sole beneficiary of a revocable trust owning the property? Yes No

Are you the life estate holder of the property? Yes No

Are you the owner of homestead property crossing town boundaries? Yes No

Are you residing in a dwelling owned by a related farmer? Yes No

Property Tax Adjustment Information:

Enclose a copy of your property tax bill and/or Lister's Certification of the homestead value and proof of payment. Enclose statement of school property tax allocable to your homestead from your land trust, cooperative or non-profit mobile home park.

Were you domiciled in VT all year? Yes No

Do you anticipate selling your housesite on or before April 1, 2024? Yes No

From 2023/2024 property tax bill: Housesite value Housesite education tax Housesite municipal tax

Percent of ownership interest if not 100% \_\_\_\_\_ %

Mobile home lot rent from Form LRC-147 \_\_\_\_\_

Allocated property tax from land trust, cooperative, or non-profit mobile home park from Form LRC-147:

Allocated education tax Allocated municipal tax

Property tax from contiguous property if housesite has less than 2 acres:

Contiguous property education tax Contiguous property municipal tax

